

Six-Mile Corridor Economic Impact Study

Interstate 44 and Interstate 70 Corridor Summary

What Businesses are Located inside the I-44 and I-70 Corridors?

Employment Information within the Corridors

990,188 JOBS
36% of all JOBS in Missouri
42,029 EMPLOYERS
24% of all EMPLOYERS in Missouri

Top Five Employing Industries in the Corridors

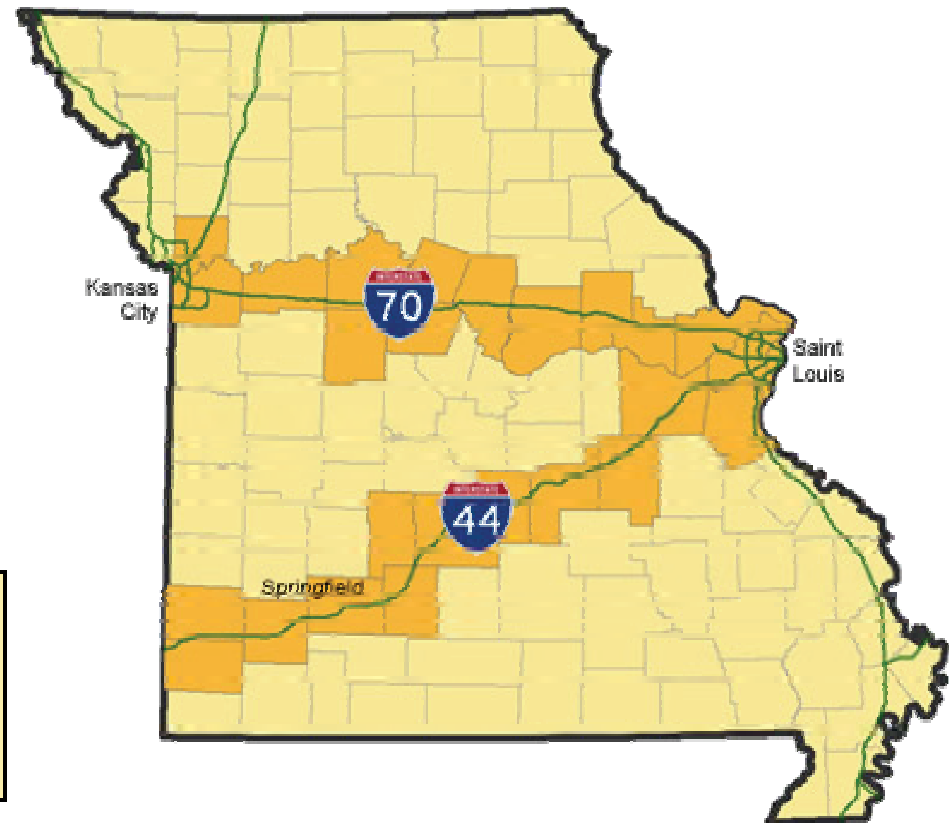
102,418 JOBS in Retail Trade
81,154 JOBS in Educational Services
77,971 JOBS in Food Services and Drinking Places
58,957 JOBS in Construction
55,195 JOBS in Hospitals

Note: Non-Farm Employment for June 2006

What Economic Impact do those Businesses have?

2006 Economic Impact to Missouri

1,863,655 JOBS each year paying an avg wage of \$34,628
\$6.4 Billion in NET GENERAL REVENUES
\$65.3 Billion in PERSONAL INCOME
\$130.3 Billion in GROSS STATE PRODUCT



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Six-Mile Corridor Economic Impact Study

Interstate 44 Corridor Summary

What Businesses are Located inside the I-44 Corridor?

Employment Information within the Corridor

469,724 JOBS
17% of all JOBS in Missouri
21,966 EMPLOYERS
13% of all EMPLOYERS in Missouri

Top Five Employing Industries in the Corridor

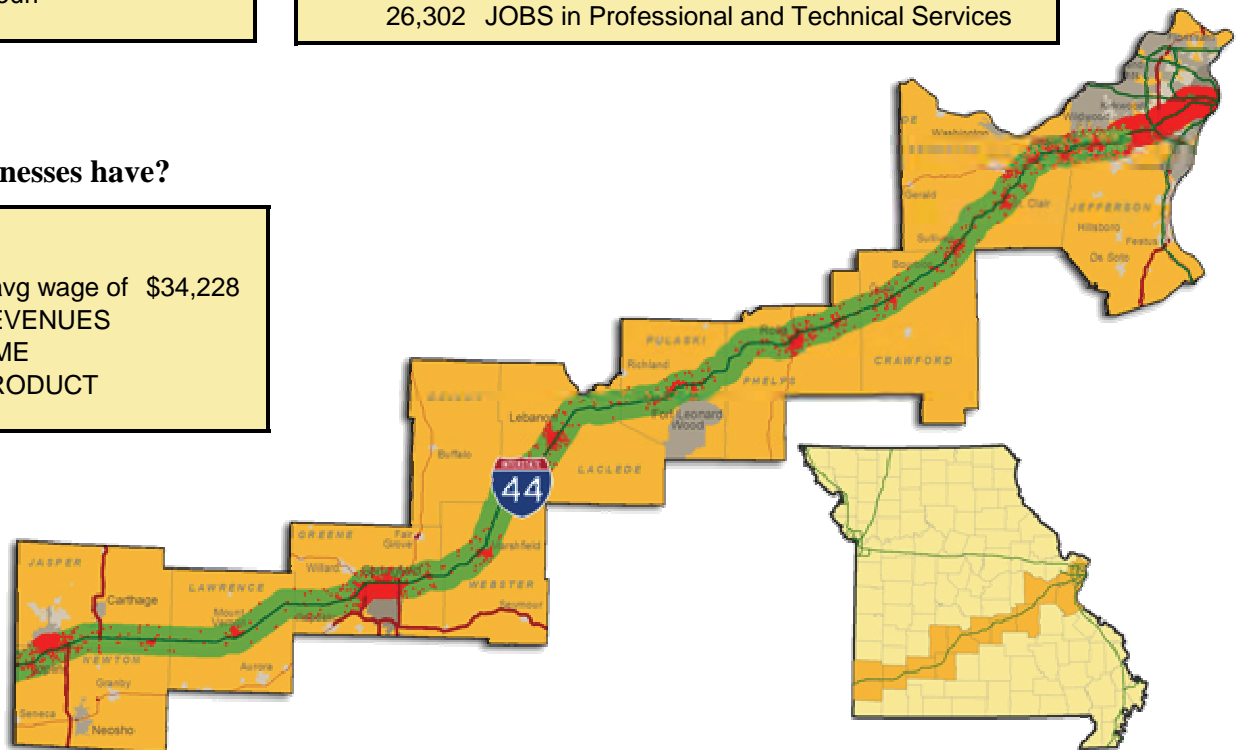
46,680 JOBS in Retail Trade
42,103 JOBS in Educational Services
40,465 JOBS in Food Services and Drinking Places
32,633 JOBS in Hospitals
26,302 JOBS in Professional and Technical Services

Note: Non-Farm Employment for June 2006

What Economic Impact do those Businesses have?

2006 Economic Impact to Missouri

869,662 JOBS each year paying an avg wage of \$34,228
\$2.9 Billion in NET GENERAL REVENUES
\$30.0 Billion in PERSONAL INCOME
\$60.2 Billion in GROSS STATE PRODUCT



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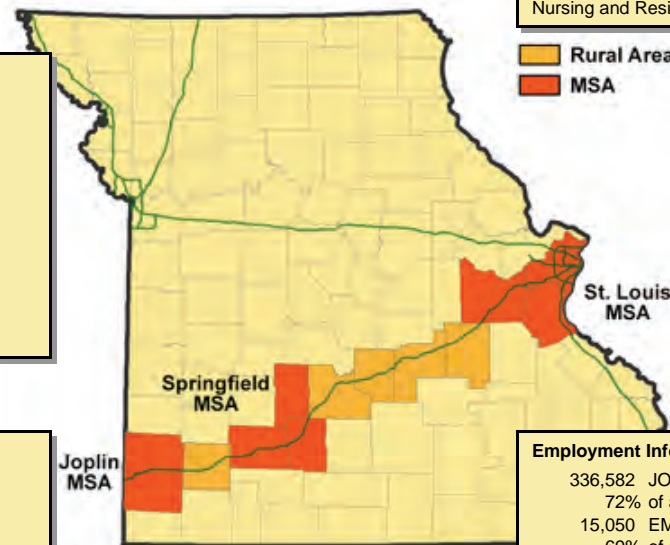




Six-Mile Corridor Economic Impact Study

Interstate 44 Corridor Area Details

Missouri Metropolitan Statistical Areas (MSA) along the I-44 Corridor



Employment Information within the Springfield MSA

59,016 JOBS
13% of all JOBS in the I-44 Corridor
2,689 EMPLOYERS
12% of all EMPLOYERS in the I-44 Corridor

Top Five Industries in the Springfield MSA

Retail Trade
Wholesale Trade
Truck Transportation
Food Services and Drinking Places
Construction

Employment Information within the Joplin MSA

33,703 JOBS
7% of all JOBS in the I-44 Corridor
1,713 EMPLOYERS
8% of all EMPLOYERS in the I-44 Corridor

Top Five Industries in the Joplin MSA

Retail Trade
Truck Transportation
Hospitals
Food Services and Drinking Places
Ambulatory Health Care Services

Employment Information within Rural Areas

40,423 JOBS
9% of all JOBS in the I-44 Corridor
2,514 EMPLOYERS
11% of all EMPLOYERS in the I-44 Corridor

Top Five Industries in Rural Areas

Retail Trade
Food Services and Drinking Places
Educational Services
Hospitals
Nursing and Residential Care Facilities

Orange Rural Areas
Red MSA

Employment Information within the St. Louis MSA

336,582 JOBS
72% of all JOBS in the I-44 Corridor
15,050 EMPLOYERS
69% of all EMPLOYERS in the I-44 Corridor

Top Five Industries in the St. Louis MSA

Educational Services
Food Services and Drinking Places
Retail Trade
Hospitals
Professional and Technical Services



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Six-Mile Corridor Economic Impact Study **Interstate 70 Corridor Summary**

What Businesses are Located inside the I-70 Corridor?

Employment Information within the Corridor

637,952 JOBS
23% of all JOBS in Missouri
27,419 EMPLOYERS
16% of all EMPLOYERS in Missouri

Top Five Employing Industries in the Corridor

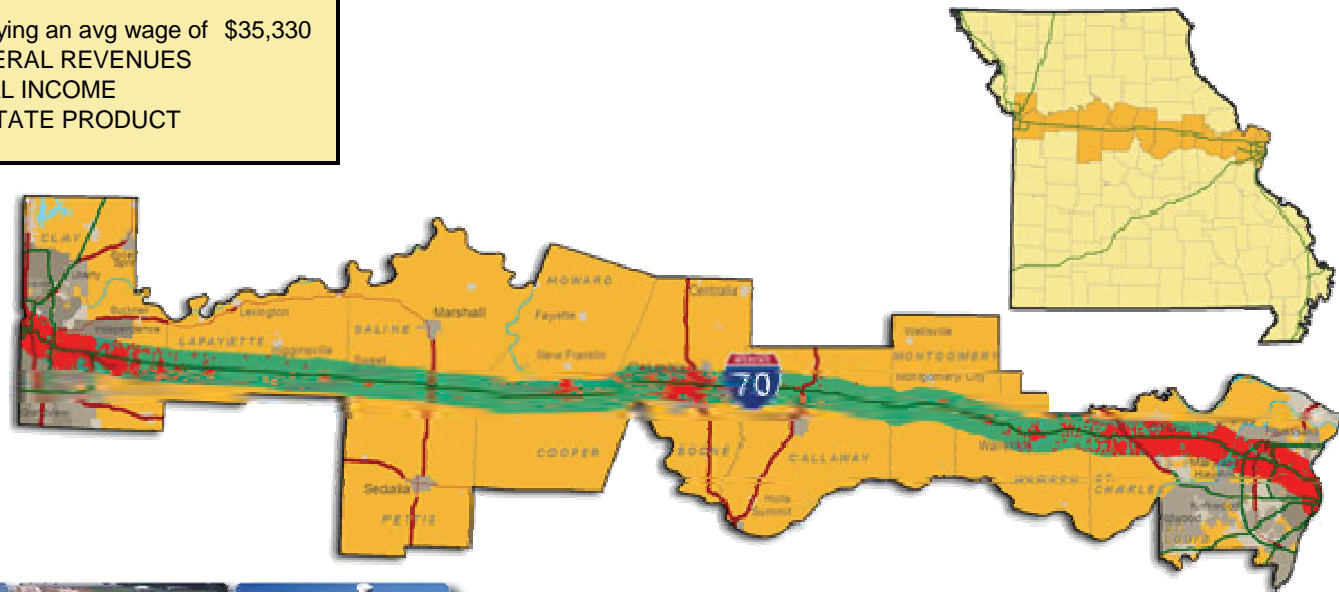
59,016 JOBS in Retail Trade
47,938 JOBS in Educational Services
46,224 JOBS in Food Services and Drinking Places
39,057 JOBS in Professional and Technical Services
36,556 JOBS in Administrative and Support Services

Note: Non-Farm Employment for June 2006

What Economic Impact do those Businesses have?

2006 Economic Impact to Missouri

1,234,105 JOBS each year paying an avg wage of \$35,330
\$4.3 Billion in NET GENERAL REVENUES
\$44.2 Billion in PERSONAL INCOME
\$89.9 Billion in GROSS STATE PRODUCT



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Six-Mile Corridor Economic Impact Study Interstate 70 Corridor Area Details

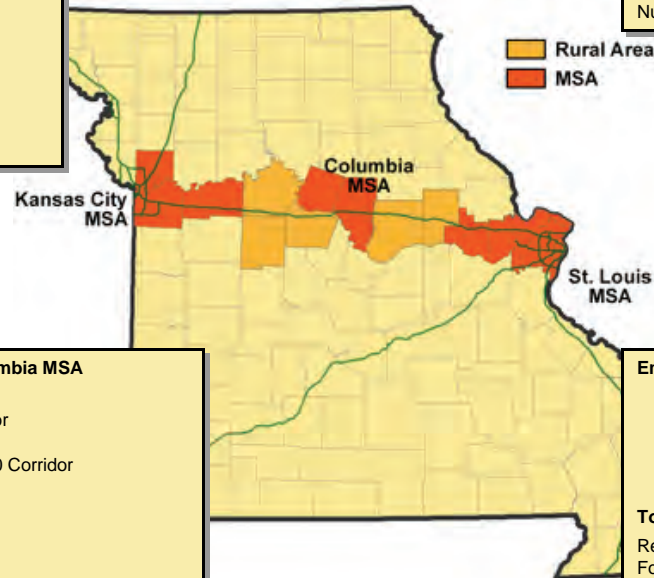
Employment Information within the Kansas City MSA

188,566 JOBS
30% of all JOBS in the I-70 Corridor
8,987 EMPLOYERS
33% of all EMPLOYERS in the I-70 Corridor

Top Five Industries in the Kansas City MSA

Retail Trade
Professional and Technical Services
Construction
Food Services and Drinking Places
Wholesale Trade

Missouri Metropolitan Statistical Areas (MSA) along the I-70 Corridor



Employment Information within Rural Areas

8,820 JOBS
1% of all JOBS in the I-70 Corridor
539 EMPLOYERS
2% of all EMPLOYERS in the I-70 Corridor

Top Five Industries in Rural Areas

Retail Trade
Food Services and Drinking Places
Construction
Amusement, Gambling, and Recreation
Nursing and Residential Care Facilities

Employment Information within the Columbia MSA

59,851 JOBS
9% of all JOBS in the I-70 Corridor
2,658 EMPLOYERS
10% of all EMPLOYERS in the I-70 Corridor

Top Five Industries in the Columbia MSA

Educational Services
Hospitals
Retail Trade
Food Services and Drinking Places
Ambulatory Health Care Services

Employment Information within the St. Louis MSA

380,715 JOBS
60% of all JOBS in the I-70 Corridor
15,235 EMPLOYERS
56% of all EMPLOYERS in the I-70 Corridor

Top Five Industries in the St. Louis MSA

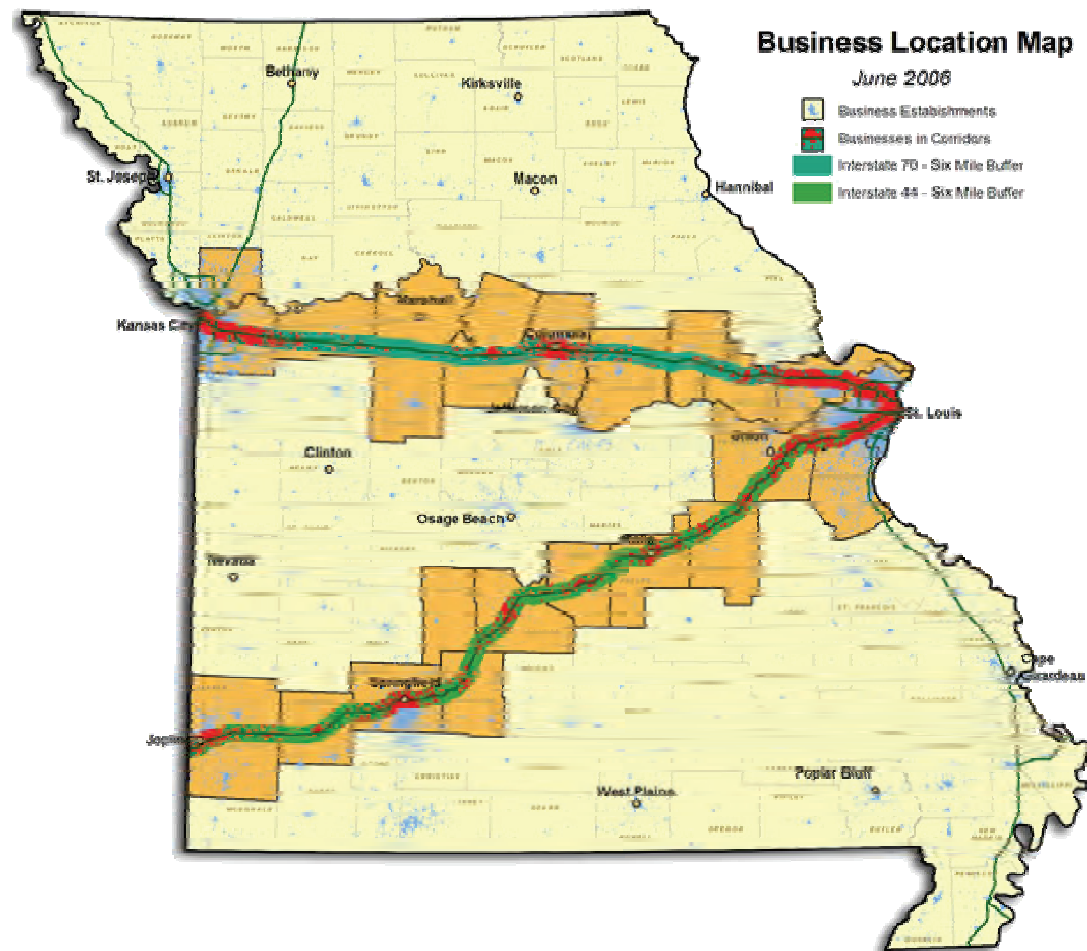
Retail Trade
Food Services and Drinking Places
Management of Companies and Enterprises
Administrative and Support Services
Educational Services



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Impact Analysis Notes

- The Quarterly Census of Employment and Wages (QCEW) data for June 2006 was used to derive industry employment information for the impact analyses. Only non-farm, non-governmental business establishments, with accurate location information, was used in the analyses.
- Buffer spatial analysis was used to determine which businesses resided within three miles of the selected interstate.
- Impact analysis conducted with REMI economic impact modeling software.
- The combined corridor impact analysis is not a sum of the individual I-44 and I-70 impact analyses. Because of buffer overlaps in the City of St. Louis, those businesses within 3 miles of both interstates were subtracted to avoid double-counting the impacts.
- Analysis conducted by the Missouri Economic Research and Information Center (MERIC), a unit within the Missouri Department of Economic Development. March 2007.



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